



**Illinois  
Central  
Gulf**

An **IC Industries** Company

Dennis N. Melin  
Vice President  
Financial Planning  
and Treasurer

**Illinois Central  
Gulf Railroad**  
Two Illinois Center  
233 North Michigan Avenue  
Chicago, IL 60601  
(312) 565 1600

RECORDATION NO. 6953-P Filed 1X25

June 17, 1981

JUL -6 1981 -1 45 DM

INTERSTATE COMMERCE COMMISSION

No. **1-187A124**

JUL 6 - 1981  
Date.....

Fee \$ **10.00**

ICC Washington, D. C.

Honorable Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
Washington, D. C. 20436

Re: Illinois Central Gulf Railroad Equipment  
Trust, Series 4, dated as of March 1, 1973

Dear Ms. Mergenovich:

Enclosed for recording with the Interstate Commerce Commission is a Supplement dated as of June 12, 1981, to Illinois Central Gulf Railroad Equipment Trust, Series 4, which was recorded with the Commission on March 14, 1973, under Recordation No. 6950

Also enclosed is a check for \$10.00 payable to the Interstate Commerce Commission to cover the recording fee.

The parties to this transaction are:

Trustee: Morgan Guaranty Trust Company of New York  
30 West Broadway  
New York, New York 10015

Lessee: Illinois Central Gulf Railroad Company  
233 North Michigan Avenue  
Chicago, Illinois 60601

The equipment covered by the Supplement is two 83-ton Open Hopper Cars numbered ICG 340570-340571.

Upon completion of the recording, please deliver to the bearer of this letter all counterparts not required for retention in your files.

Yours very truly,

R. H. Hughes  
Assistant to Vice President

cc: Mr. W. H. Sanders

RECEIVED  
JUN 16 6 38 PM '81  
FEE OPERATION BR.

*Check Report - J. M. Sheverson*

JUL - 6 1981 - 1 45 PM

INTERSTATE COMMERCE COMMISSION

FIFTEENTH

SUPPLEMENTAL EQUIPMENT TRUST AGREEMENT

Dated as of June 12, 1981

to

ILLINOIS CENTRAL GULF RAILROAD  
EQUIPMENT TRUST AGREEMENT, SERIES 4  
DATED AS OF MARCH 1, 1973

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, TRUSTEE

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY

owners of Illinois Central Gulf Equipment Trust Certificates, Series 4, the Additional Trust Equipment described in ARTICLE II hereof. The Company will deliver or cause to be delivered the said Additional Trust Equipment in accordance with the provisions of Section 3.1 of ARTICLE III of the said Agreement.

ARTICLE II

The Trustee, acting in pursuance of the aforesaid Agreement, has let and leased and does hereby let and lease to

The Company the following Additional Trust Equipment (first put into service after April 1980 ) of Illinois Central Gulf Equipment Trust, Series 4 , to wit:

<u>Car Number</u>	<u>Description</u>	<u>Present Fair Value</u>
ICG 340570-340571, both inclusive	83-ton Open Hopper	\$ 64,664
<hr/>		
Total	2	

#### ARTICLE III

The equipment described in ARTICLE II replaces, in whole or in part, certain railroad equipment originally let and leased under the Agreement, which has been destroyed. Such equipment includes in addition to that previously deleted from the Trust, the cars set out in Schedule A, attached hereto.

#### ARTICLE IV

The Trustee and the Company covenant and agree that the lease of the Additional Trust Equipment as provided in ARTICLE II hereof shall be upon and subject to the terms and conditions of the said Agreement, and such Additional Trust Equipment shall be part of the Trust Equipment, subject to all the terms and conditions of the said Lease and of the said Agreement in all respects as though it had been part of the original Trust Equipment specifically described in the said Lease.

#### ARTICLE V

The Company, with all convenient speed, will cause this Supplemental Equipment Trust Agreement to be duly filed and recorded with the Interstate Commerce Commission in accordance with the provisions of Section 11303 of the Revised Interstate Commerce Act and will promptly furnish to the Trustee evidence of such filing and recordation and an opinion of counsel for the Company with respect thereto satisfactory to the Trustee. The Company covenants and agrees to pay the expenses connected with the preparation, execution, recording, registration and filing hereof and of any instruments executed under the provisions hereof.

ARTICLE VI

This Agreement may be simultaneously executed in any number of counterparts, each of which, so executed, shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

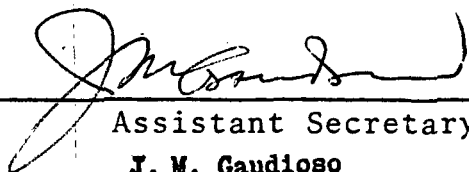
IN WITNESS WHEREOF, the Trustee and the Company have caused their names to be signed hereto and their respective corporate seals to be hereto affixed, duly attested, as of the day and year first above written.

MORGAN GUARANTY TRUST COMPANY  
OF NEW YORK

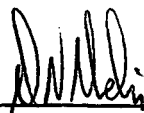


P. J. Crooks Trust Officer

ATTEST:

  
Assistant Secretary  
J. M. Gaudio

ILLINOIS CENTRAL GULF RAILROAD COMPANY



Vice President-Financial Planning  
and Treasurer

ATTEST:

  
Assistant Secretary

STATE OF NEW YORK )  
COUNTY OF NEW YORK ) SS

On this            day of            , before me personally appeared P. J. ~~Crooks~~ , to me personally known, who, being by me duly sworn, says that he is a Trust Officer of Morgan Guaranty Trust Company of New York, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Harold Robinson  
Notary Public

My Commission expires:

HAROLD ROBINSON  
Notary Public, State of New York  
Qualified in Queens County  
Certificate Filed in New York County  
No. 41-4781138  
Commission Expires March 30, 1982

STATE OF ILLINOIS )  
COUNTY OF C O O K ) SS

On this 12th day of June, 1981 , before me, personally appeared DENNIS N. MELIN, to me personally known, who, being by me duly sworn, says that he is Vice President-Financial Planning and Treasurer of Illinois Central Gulf Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mary Ann Mehoczky  
Notary Public

My Commission expires 9-24-84.

ILLINOIS CENTRAL GULF EQUIPMENT TRUST, SERIES 4  
CARS TO BE DELETED FROM TRUST

SCHEDULE "A"

<u>Car Number</u>	<u>Description</u>	<u>Date In Service</u>	<u>Date Retired</u>	<u>Original Value</u>	<u>Fair Value</u>
225942	50-ton Boxcar	August 1969	June 1981	\$ 9,587	\$ 5,407
240003	50-ton Gondola	April 1970	June 1981	10,329	6,079
240005	" "	April 1970	June 1981	10,329	6,079
240012	" "	April 1970	June 1981	10,329	6,079
240024	" "	April 1970	June 1981	10,329	6,079
240034	" "	May 1970	June 1981	10,329	6,111
240045	" "	June 1970	June 1981	10,329	6,143
240058	" "	June 1970	June 1981	10,329	6,143
240062	" "	August 1970	June 1981	10,329	6,206
240072	" "	August 1970	June 1981	10,329	6,206
Total: 10 units					\$60,532